

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated Friday, 30 November 2018 (the “**Prospectus**”) issued by Mobvista Inc. (the “**Company**”). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for any securities of the Company (the “**Shares**”) in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) are entitled, in their sole and absolute discretion and by giving notice in writing to the Company, to terminate the Hong Kong Underwriting Agreement, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 12 December 2018).

In connection with the Global Offering, UBS AG Hong Kong Branch, or any of its affiliates or any persons acting for it, as stabilising manager (the “**Stabilising Manager**”), on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising action, which, if commenced, will be done at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). The details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set forth in the section headed “Structure of the Global Offering” in the Prospectus.

Potential investors should be aware that stabilising actions cannot be taken to support the price of the Shares for longer than the stabilisation period which will begin on the Listing Date and is expected to expire on Friday, 4 January 2019, being the 30th day after the last date for lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken and demand for the Shares and the price of the Shares could fall.

Mobvista

Mobvista Inc.

匯量科技有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global : 318,867,000 Shares (subject to the Offering Over-allotment Option)

Number of Hong Kong Offer Shares : 31,888,000 Shares

Number of International Offer Shares : 286,979,000 Shares (subject to the Over-allotment Option)

Final Offer Price : HK\$4.00 per Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%

Nominal value : US\$0.01 per Share

Stock code : 1860

Joint Sponsors and Joint Global Coordinators



Joint Bookrunners



Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price has been determined at HK\$4.00 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$4.00 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$1,205.97 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” below in this announcement.

Applications and Indications of Interest Received

Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 6,526 valid applications (taking into account all valid Confirmation Forms received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** service (www.eipo.com.hk)) for a total of 58,379,000 Hong Kong Offer Shares, representing approximately 1.83 times of the total of 31,888,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times of the total number of Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised), no reallocation procedure as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied and no International Offer Share has been reallocated from the International Offering to the Hong Kong Public Offering. 31,888,000 Offer Shares will be allotted and issued to the applicants under the Hong Kong Public Offering.

- The final number of Offer Shares under the Hong Kong Public Offering is 31,888,000 Offer Shares, representing approximately 10% of the total number of the Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised).

International Offering

- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares allocated to the places under the International Offering is 334,809,000 Offer Shares, representing approximately 1.05 times of the total number of Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised). There has been an over-allocation of 47,830,000 Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Seamless and UBS AG Hong Kong Branch. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means.
- No placee has been allotted one board lot of the Offer Shares. A total of 90 placees have been allotted three board lots of the Offer Shares or less, representing approximately 84.1% of 107 placees under the International Offering, including 47,830,000 Offer Shares over-allocated. These placees have been allotted approximately 0.06% of the 334,809,000 Offer Shares available under the International Offering. A total of 90 placees have been allotted four board lots of the Offer Shares or less, representing approximately 84.1% of 107 placees under the International Offering, including 47,830,000 Offer Shares over-allocated. These placees have been allotted approximately 0.06% of the 334,809,000 Offer Shares available under the International Offering.
- The Directors confirm no Offer Share under the Global Offering has been placed to applicants who are core connected persons of the Company, Directors, existing Shareholders or their respective close associates within the meaning of the Listing Rules. The International Offering is in compliance with the Placing Guidelines for Equity Securities, the Appendix 6 to the Listing Rules (the “**Placing Guidelines**”), and no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

- The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage as approved by the Stock Exchange, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Purchasers, exercisable by the Joint Global Coordinators on behalf of the International Purchasers, at any time from the Listing Date until Friday, 4 January 2019, being the 30th day after the date of the closing of the application lists under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 47,830,000 additional Offer Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. There has been an over-allocation of 47,830,000 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Seamless and UBS AG Hong Kong Branch. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.mobvista.com and www.hkexnews.hk, respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

Results of Allocations

- The final Offer Price, the level of applications in the Hong Kong Public Offering, the level of indication of interest in the International Offering and the basis of allocation of the Hong Kong Offer Shares are also published on the websites of the Company at www.mobvista.com and the Stock Exchange www.hkexnews.hk.

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
- in the announcement to be posted on the Company’s website at www.mobvista.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 11 December 2018;
- from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, 11 December 2018 to 12:00 midnight on Monday, 17 December 2018;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 11 December 2018 to Friday, 14 December 2018;
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 11 December 2018 to Thursday, 13 December 2018 at all the designated branches of the receiving bank set out in the paragraph “Results of Allocations” below in this announcement.

Refund of Application Monies with Respect to Unconfirmed Applications

- Eligible Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares by using **WHITE** or **YELLOW** Application Forms and who have provided all information required on their applications, may collect their refund cheques in person from the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 11 December 2018.

- Refund cheques for Eligible Applicants who applied using **WHITE** or **YELLOW** Application Forms for (i) less than 1,000,000 Hong Kong Offer Shares, or (ii) 1,000,000 or more Hong Kong Offer Shares but who are not eligible for personal collection, or who are eligible for personal collection but do not collect in person between 9:00 a.m. to 1:00 p.m. on Tuesday, 11 December 2018, are expected to be dispatched by ordinary post to the addresses of the applicants specified in the relevant Application Forms at the applicants' own risk on or before Tuesday, 11 December 2018.
- For Eligible Applicants who have paid the application monies from a single bank account through the **White Form eIPO** service, e-Refund payment instructions are expected to be dispatched to their application payment bank accounts on or before Tuesday, 11 December 2018.
- For Eligible Applicants who have paid the application monies from multiple bank accounts through the **White Form eIPO** service, refund cheques are expected to be dispatched on or before Tuesday, 11 December 2018.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their brokers or custodians on Tuesday, 11 December 2018.

Dispatch/Collection of Share Certificates and Refund Cheques

- Eligible Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, may collect their Share certificate(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 11 December 2018 or such other date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to Eligible Applicants who have validly confirmed their applications using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **White Form eIPO** service at their own risk on or before Tuesday, 11 December 2018.

- Eligible Applicants who have applied through **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Offer Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf at the close of business on Tuesday, 11 December 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Eligible Applicants who have applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Eligible Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 11 December 2018 or such other date as notified by the Company in the newspapers.
- Refund cheques for Eligible Applicants who have applied through **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Tuesday, 11 December 2018.
- Eligible Applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be dispatched to their application payment bank account in the form of e-Refund payment instructions on or before Tuesday, 11 December 2018. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be dispatched to the address as specified on the **White Form eIPO** application in the form of refund cheques on or before Tuesday, 11 December 2018 by ordinary post and at their own risk.
- Refund monies (if any) for Eligible Applicants who have given **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 11 December 2018.

Commencement of Dealings

- Dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 12 December 2018. The Offer Shares will be traded in board lots of 1,000 Shares each. The stock code of the Offer Shares is 1860.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$4.00 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$4.00 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$1,205.97 million. The Company currently intends to apply such net proceeds as follows:

Amount of the estimated net proceeds	Intended use of net proceeds
Approximately 30%, or HK\$361.79 million	Enhancing the Company's strengths in big data and AI technologies and IT infrastructure
Approximately 30%, or HK\$361.79 million	Enhancing and improving the services on the Company's mobile advertising and mobile analytics platform
Approximately 10%, or HK\$120.60 million	Enhancing the Company's local service capabilities and expanding the Company's global footprint
Approximately 20%, or HK\$241.20 million	Making additional strategic investments and acquisitions to expand the Company's ecosystem
Approximately 10%, or HK\$120.60 million	For general working capital purpose

If the Over-allotment Option is fully exercised, the Company will receive net proceeds of approximately HK\$185.57 million for 47,830,000 Shares to be sold and transferred upon the full exercise of the Over-allotment Option based on the Offer Price of HK\$4.00 per Offer Share, and after deducting the underwriting fees and commissions payable by the Company.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of the net proceeds from the Global Offering.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed.

The Company announces that at the close of the application lists at 12:00 noon on Tuesday, 5 December 2018, a total of 6,526 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service (www.eipo.com.hk) for a total of 58,379,000 Hong Kong Offer Shares have been received, representing approximately 1.83 times of the total number of 31,888,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 6,526 valid applications for a total of 58,379,000 Hong Kong Offer Shares:

- 6,514 valid applications in respect of a total of 41,379,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$5.10 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 2.60 times of the 15,944,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 12 valid applications in respect of a total of 17,000,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$5.10 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 1.07 times of the 15,944,000 Hong Kong Offer Shares initially comprised in Pool B.

Applications that have not been completed in accordance with the instructions set out in the Application Forms have been rejected. No application has been rejected due to invalid applications. 8 multiple or suspected multiple applications have been identified and rejected. No applications has been rejected due to bounced cheques. No application for more than approximately 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (i.e. more than 15,944,000 Shares) has been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times of the total number of Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised), no reallocation procedure as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied and no International Offer Share has been reallocated from the International Offering to the Hong Kong Public Offering. 31,888,000 Offer Shares will be allotted and issued to the applicants under the Hong Kong Public Offering.

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph “Basis of Allotment under the Hong Kong Public Offering” below.

RESULTS OF VALID APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING TAKING INTO ACCOUNT ALL VALID CONFIRMATION FORMS RECEIVED FROM APPLICANTS

Subject to the satisfaction of the conditions set out in the section entitled “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications for 58,379,000 Hong Kong Offer Shares were received taking into account all valid confirmations received from Applicants who had applied using **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated **White Form eIPO** Service Provider, through the **White Form eIPO** service at www.eipo.com.hk.

The final number of Offer Shares validly applied for in the Hong Kong Public Offering, taking into account all applications being validly confirmed by the Applicants is 31,888,000 Offer Shares, representing approximately 10% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares allocated to the placees under the International Offering is 334,809,000 Offer Shares, representing

approximately 1.05 times of the total number of Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised). There has been an over-allocation of 47,830,000 Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Seamless and UBS AG Hong Kong Branch. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means.

No placee has been allotted one board lot of the Offer Shares. A total of 90 placees have been allotted three board lots of the Offer Shares or less, representing approximately 84.1% of 107 placees under the International Offering, including 47,830,000 Offer Shares over-allocated. These placees have been allotted approximately 0.06% of the 334,809,000 Offer Shares available under the International Offering. A total of 90 placees have been allotted four board lots of the Offer Shares or less, representing approximately 84.1% of 107 placees under the International Offering, including 47,830,000 Offer Shares over-allocated. These placees have been allotted approximately 0.06% of the 334,809,000 Offer Shares available under the International Offering.

The Directors confirm no Offer Share under the Global Offering has been placed to applicants who are core connected persons of the Company, Directors, existing Shareholders or their respective close associates within the meaning of the Listing Rules. The International Offering is in compliance with the Placing Guidelines, and no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage as approved by the Stock Exchange, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Purchasers, exercisable by the Joint Global Coordinators on behalf of the International Purchasers, at any time from the Listing Date until Friday, 4 January 2019, being the 30th day after the date of the closing of the application lists under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 47,830,000 additional Offer Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. There has been an over-allocation of 47,830,000 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Seamless and UBS AG Hong Kong Branch. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.mobvista.com and www.hkexnews.hk, respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, under the **White Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

NUMBER OF HONG KONG SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF SHARES APPLIED FOR
POOL A			
1,000	4,246	1,000 Shares	100.00%
2,000	638	2,000 Shares	100.00%
3,000	268	2,000 Shares plus 147 out of 268 to receive additional 1,000 Shares	84.95%
4,000	219	2,000 Shares plus 175 out of 219 to receive additional 1,000 Shares	69.98%

NUMBER OF HONG KONG SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF SHARES APPLIED FOR
5,000	185	2,000 Shares plus 148 out of 185 to receive additional 1,000 Shares	56.00%
6,000	106	3,000 Shares	50.00%
7,000	29	3,000 Shares plus 10 out of 29 to receive additional 1,000 Shares	47.78%
8,000	47	3,000 Shares plus 17 out of 47 to receive additional 1,000 Shares	42.02%
9,000	38	3,000 Shares plus 26 out of 38 to receive additional 1,000 Shares	40.94%
10,000	248	4,000 Shares	40.00%
15,000	69	5,000 Shares	33.33%
20,000	122	6,000 Shares	30.00%
25,000	32	7,000 Shares	28.00%
30,000	39	8,000 Shares	26.67%
35,000	23	9,000 Shares	25.71%
40,000	36	10,000 Shares	25.00%
45,000	5	11,000 Shares	24.44%
50,000	36	12,000 Shares	24.00%
60,000	21	14,000 Shares	23.33%
70,000	8	16,000 Shares	22.86%
80,000	9	18,000 Shares	22.50%
90,000	4	20,000 Shares	22.22%
100,000	49	22,000 Shares	22.00%
200,000	18	43,000 Shares	21.50%
300,000	7	64,000 Shares	21.33%
400,000	5	85,000 Shares	21.25%
500,000	4	106,000 Shares	21.20%
600,000	2	127,000 Shares	21.17%
800,000	1	<u>169,000 Shares</u>	<u>21.13%</u>
TOTAL:	<u><u>6,514</u></u>		

POOL B

1,000,000	7	939,000 Shares	93.90%
1,500,000	2	1,407,000 Shares	93.80%
2,000,000	2	1,874,000 Shares	93.70%
3,000,000	1	<u>2,809,000 Shares</u>	<u>93.63%</u>
TOTAL:	<u><u>12</u></u>		

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.mobvista.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 11 December 2018;
- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 11 December 2018 to 12:00 midnight on Monday, 17 December 2018;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 11 December 2018 to Friday, 14 December 2018;
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 11 December 2018 to Thursday, 13 December 2018 at all the designated branches of the receiving bank referred to below:

Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	188 Des Voeux Road Branch	Shop No. 7 on G/F, whole of 1/F - 3/F Golden Centre, 188 Des Voeux Road Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
Kowloon	68 Nathan Road Branch	Basement, Shop B1, G/F, Golden Crown Court, 66-70 Nathan Road, Tsimshatsui

New TerritoriesMaritime Square
BranchShop 308E, Level 3,
Maritime Square, Tsing Yi

Tseung Kwan O Branch

Shop No. E037-E040, G/F,
East Wing of TKO Gateway,
Hau Tak Estate, Tseung
Kwan O

The indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Tuesday, 11 December 2018 on the Company's website at www.mobvista.com and the website of the Stock Exchange at www.hkexnews.hk.

SHAREHOLDING CONCENTRATION ANALYSIS

We set out below a summary of allotment results under the International Offering:

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the places out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription (Note 1)	Number of Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option) (Note 2)	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	58,500,000	58,500,000	20.4%	17.5%	18.3%	16.0%	3.9%	3.7%
Top 5	224,703,000	224,703,000	78.3%	67.1%	70.5%	61.3%	14.8%	14.3%
Top 10	319,579,000	319,579,000	111.4%	95.5%	100.2%	87.2%	21.0%	20.4%
Top 25	334,623,000	334,623,000	116.6%	99.9%	104.9%	91.3%	22.0%	21.4%

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the Shareholders out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholder	Subscription (Note 1)	Number of Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option) (Note 2)	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	—	1,127,999,842	0.0%	0.0%	0.0%	0.0%	74.3%	72.0%
Top 5	156,142,000	1,344,991,700	54.4%	46.6%	49.0%	42.6%	88.6%	85.8%
Top 10	305,929,000	1,494,778,700	106.6%	91.4%	95.9%	83.4%	98.4%	95.4%
Top 25	355,139,300	1,543,989,000	123.8%	106.1%	111.4%	96.8%	101.7%	98.6%

Notes:

1. The number of Shares under subscription includes over-allocated Shares.
2. The number of Shares under subscription includes over-allocated Shares, while the number of Shares in the International Offering does not take into account the Shares to be allotted and issued upon the exercise of the Over-allotment Option.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

REFUND OF APPLICATION MONIES WITH RESPECT TO UNCONFIRMED APPLICATIONS

WHITE and YELLOW Application Forms

Eligible Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required may collect their refund cheques from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 11 December 2018.

For Eligible Applicants who have applied using **WHITE** or **YELLOW** Application Form for (i) less than 1,000,000 Hong Kong Offer Shares, or (ii) 1,000,000 or more Hong Kong Offer Shares but who have not opted for personal collection, or who have opted for person collection but do not collect in person from Tuesday, 11 December 2018, their refund cheques are expected to be dispatched by ordinary post to the addresses of the applicants specified in the relevant Application Forms at the applicants' own risk. If such applicant is an individual who is not eligible for personal collection, such applicant must not authorize any other person to make collection on his or her behalf. If such applicant is a corporate applicant which is not eligible for personal collection, such applicant must attend by its authorized representative bearing a letter of authorization from its corporation stamped with the chop of its corporation. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable Computershare Hong Kong Investor Services Limited. If such applicants do not collect their refund cheques personally within the time specified for collection, the refund cheques will be sent to the address as specified in their respective Application Form promptly thereafter by ordinary post and at their own risk.

Part of the Hong Kong identity card number or passport number of the applicants, or, if the applicants are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicants may be printed on their relevant refund cheque.

White Form eIPO Applications

For Eligible Applicants who have applied through **White Form eIPO**, refund of application monies will be arranged by the designated **White Form eIPO** Service Provider on or before Tuesday, 11 December 2018. If the application monies of such applicant were paid from a single bank account, e-Refund payment instructions will be dispatched to the application payment account of such applicant on or before Tuesday, 11 December 2018. If the application monies of such applicant were paid from multi-bank accounts, a refund cheque will be dispatched to such applicant at the registered address of such applicant on or before Tuesday, 11 December 2018.

Electronic Application Instructions to HKSCC via CCASS

Eligible Applicants who have applied the Hong Kong Offer Shares by instructing their brokers or custodians to give **electronic application instructions** to HKSCC on their behalf can check the amount of the refund monies payable to it or him or her with such broker or custodian.

Eligible Applicants who have applied through giving **electronic application instructions** to HKSCC as a CCASS Investor Participant may check the amount of the refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in “An Operating Guide for Investor Participants” of HKSCC, in effect from time to time) on Tuesday, 11 December 2018.

Refund of application monies will be credited to the designated bank account of the respective applicants or the designated bank account of the broker or custodian of the respective applicants on Tuesday, 11 December 2018.

Subject to the above, all refunds by cheque will be crossed “Account Payee Only” in favor of the applicant (or, in the case of joint applicants, the first-named applicant) for all application monies and are expected to be posted on or before Tuesday, 11 December 2018.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A796220A	1000						
A9230729	1000						
C0654122	2000						
C2213662	2000						
C2960948	3000						
C482264A	1000						
C5635037	2000						
C6045764	1000						
D5748918	1000						
D8505641	2000						
E3461274	1000						
E4651344	1000						
E5931960	1000						
E9799307	1000						
G255794A	1000						
G3704431	1000						
G5493799	1000						
G6315401	1000						
K0166634	2000						
K0503029	1000						
K2831996	1000						
K485375A	1000						
K4911431	1000						
K5820812	2000						
K7031440	4000						
P0952919	1000						
P5739881	1000						
P8207295	1000						
V0215406	1000						
Y0324327	1000						
Z4831692	2000						
Z7305797	1000						
Z9380869	1000						
Z9692836	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A7430313	9000						
A9515839	2000						
C4533427	1000						
D1626664	2000						
D3016634	1000						
E3476883	1000						
E7137587	3000						
E7404135	3000						
G812252A	3000						
Z2450527	1000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0000002	3000	005181275	1000	010095656	1000	02133850	1000
0000523	1000	005190473	3000	010102345	1000	02170313	1000
0002732	3000	005200987	1000	010123816	1000	02188018	2000
0005782	1000	005210274	1000	010130412	3000	02203784	1000
001042613	1000	005212418	1000	010144883	1000	0222723	4000
00105184X	1000	005295840	1000	010165147	1000	02271812	1000
001060014	1000	006042226	1000	010172436	5000	02280270	1000
001102520	4000	006047415	2000	010205810	3000	0285822	3000
001115929	1000	006051052	1000	010231025	3000	03011211	2000
001161527	1000	006060016	1000	01025241X	1000	03015818	1000
001171012	1000	006064871	1000	010256930	3000	03081112	1000
001173413	1000	006066719	3000	01027062X	1000	03092827	1000
0011836	1000	006070913	2000	01027627	1000	03140010	1000
001190511	10000	006082669	1000	01028006X	1000	03185115	1000
00119682X	1000	006102268	1000	010290629	1000	03194443	1000
001200016	1000	00615071X	1000	010292313	2000	0320806	2000
001201222	1000	006162258	1000	01030530	1000	03211023	1000
00120504X	1000	006174058	1000	0103169X	1000	03212099	1000
001205118	1000	006183610	1000	01040019	1000	03220018	1000
00120541X	1000	006194853	1000	01051068	2000	03222524	1000
001207524	1000	006260629	1000	01054611	1000	0323406X	1000
001225548	1000	006290056	3000	01071513	1000	03250010	1000
001251021	1000	00629084X	2000	011020019	3000	03270352	1000
001261025	1000	007010334	6000	011040011	1000	03275749	1000
001292042	1000	007020028	1000	011072425	1000	03290025	1000
0019340	1000	007031571	1000	011100414	1000	03291611	1000
0019615	1000	00704044X	1000	011111225	2000	0338098	1000
002021316	1000	007051693	1000	011112758	1000	0341594	2000
002030039	1000	007057032	3000	01115030	1000	0394855	1000
002047953	6000	007100927	1000	011180217	3000	04060032	1000
00205002X	1000	00710501X	1000	011186312	1000	04061652	1000
002055518	1000	007121804	1000	011212224	1000	04062011	1000
002063558	1000	007160464	1000	011214035	1000	04081239	1000
002082278	4000	007204939	1000	011270096	1000	04090538	1000
002082913	2000	007245517	1000	011281117	2000	0411313X	1000
002086061	1000	007250606	1000	01134814	1000	04120017	1000
002145876	1000	00725171X	1000	01170033	1000	04121547	2000
002149078	6000	007294869	1000	01174021	1000	04169432	1000
002150224	1000	008017016	2000	0119123X	1000	04178640	1000
002163629	2000	00803003X	1000	01200019	5000	04190871	1000
002166112	1000	008041243	1000	012030038	1000	04205579	1000
0022153	2000	008052624	1000	012030627	4000	04291515	1000
002222344	1000	008055163	1000	012041512	2000	04309073	1000
002224211	1000	008071317	1000	012059000	1000	05047595	1000
002240052	3000	008073919	3000	012060000	1000	05070120	1000
002250414	1000	008095874	2000	012073215	3000	05080259	1000
002265908	1000	008102518	1000	012100415	1000	05087442	1000
0022784	1000	008103916	1000	01210718	1000	05100539	1000
0023202	1000	008110037	1000	012131100	1000	05101716	1000
0023860	1000	008117400	1000	012135296	1000	05131676	1000
003023827	1000	008124013	1000	012140030	1000	05133630	1000
003036832	1000	008132429	1000	012149800	1000	05190051	1000
003040657	1000	008190019	1000	012151210	4000	05281620	1000
003064114	2000	008200426	2000	012160695	1000	05291021	1000
003093214	3000	008201039	3000	01218112X	1000	053366800	43000
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003110534	1000	008224359	2000	01221211	1000	06053544	1000
003128219	1000	008230529	1000	012212217	1000	06060041	1000
003131820	1000	008245024	1000	012230039	3000	06100412	1000
003138470	1000	008265751	1000	012235036	2000	06114038	1000
003140410	1000	008270419	3000	01224304X	1000	0615082X	1000
003152728	1000	008295017	1000	01226121X	1000	06233010	1000
003210737	1000	008295413	1000	012280014	2000	06236044	1000
003270019	1000	008310021	3000	012281218	1000	06251618	1000
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003272717	1000	00902323X	2000	012305313	1000	0674274	3000
004030531	3000	009031211	4000	012314814	1000	07010931	1000
00403363X	3000	00905437X	1000	01250327	1000	07020611	6000
004040036	3000	009070419	1000	01251159	1000	07041625	1000
004050303	2000	009080917	1000	01277110	1000	07061216	1000
004053097	2000	009147035	1000	01281520	1000	07065419	1000
004070619	2000	009151939	4000	01303973	1000	07095820	1000
004082039	1000	009180312	6000	0145570	1000	0710083X	1000
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004160422	1000	009236330	1000	018600001	22000	07140033	1000
004173211	1000	009241232	4000	018600002	12000	07140444	1000
004180018	1000	009250010	1000	018600003	12000	07223216	1000
004180520	1000	009253018	3000	018600004	2000	0722489X	1000
004211031	2000	009260018	1000	018600005	1000	0724105X	2000
00425262X	1000	009266434	1000	02020931	1000	07296112	1000
004270716	1000	009273030	1000	02031936	1000	07306016	1000
004290934	1000	009273422	1000	02044363	1000	07310019	1000
005086719	1000	009288713	1000	02064021	1000	0777430	3000
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005130059	1000	010069372	1000	02067664	1000	08010212	12000
005145028	1000	010075575	1000	02080618	1000	08010616	1000
005154415	1000	010092049	1000	02121853	1000	08016816	1000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
08021215	1000	102060877	1000	108063830	1000	1123001X	1000
08041812	1000	102062612	1000	10810032X	1000	11230822	1000
08042418	1000	102062747	1000	108111526	1000	112319087	1000
0804445X	1000	102086616	1000	108132823	1000	112322600	1000
0805051X	1000	102088923	1000	108232012	3000	112367400	1000
08070052	1000	10210540	1000	108237536	1000	11240317	1000
08080517	1000	102110025	1000	108240014	2000	11242032	1000
08110037	1000	10214202X	1000	108252628	1000	11242415	1000
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08171539	1000	10217214	1000	108291548	1000	12010044	1000
08193116	1000	102182574	1000	109010058	1000	12010119	1000
08201125	2000	102191523	1000	109024009	1000	12010119	1000
08201135	1000	102200014	1000	109042311	1000	120102195	3000
08202624	1000	10220524X	1000	109054220	3000	120115259	2000
08203118	1000	102214531	1000	109060458	2000	12050034	1000
08220460	1000	10223572	1000	109071219	1000	12085615	1000
08242014	1000	102237524	1000	109104727	1000	12090017	1000
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0898377	3000	10241439	1000	109184516	3000	12308975	1000
0903069X	1000	1024435X	1000	109202411	2000	12310039	1000
09041227	1000	10245919	1000	109224712	3000	12312029	1000
09042311	1000	10260027	1000	109230411	1000	12631123	1000
09050022	1000	10273118	1000	109274070	1000	128606	1000
09064445	1000	10274298	3000	10927541X	1000	13030219	1000
09071539	1000	10288517	1000	109277894	1000	130602197	1000
09085154	1000	10290018	1000	109290079	3000	130604197	1000
09100313	1000	103012012	1000	109294886	1000	130604197	3000
09143523	1000	10301959X	3000	110050811	1000	130604198	1000
09160020	1000	103115023	1000	110054574	4000	130626198	1000
09160028	1000	103135939	1000	110065018	3000	13063619	1000
09162052	3000	10314044	1000	110070053	3000	13063619	1000
09182813	1000	103143514	1000	110084020	1000	14010419	1000
09202052	1000	103170918	2000	11010219	1000	14010419	1000
09230027	1000	103190012	4000	110108196	2000	140202196	3000
09231613	1000	103190423	1000	110108197	3000	15010219	1000
0925567	3000	10321092X	1000	11011026	1000	150102199	1000
09260017	1000	103212619	1000	110110424	1000	15010319	1000
09266636	1000	103261517	1000	110116532	1000	15010419	1000
09278777	1000	103272865	1000	110200117	1000	15010519	1000
10012115	1000	103274317	1000	110214084	1000	15010519	1000
10015639	1000	10330021X	1000	110221575	1000	15010519	1000
10022420	1000	104030743	1000	11024093X	3000	15010519	1000
1003761X	3000	104031725	1000	110242935	1000	15010519	1000
10040316	1000	104119202	1000	110245429	1000	15010519	1000
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10076138	2000	104141757	14000	110295253	4000	15010519	1000
10080076	1000	104192614	1000	11040759	2000	15010519	1000
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1009182X	1000	104200911	1000	11044570	1000	15012119	1000
10100013	1000	104260414	1000	11062017	1000	15012219	1000
10101838	1000	104262655	1000	11073313	1000	15012319	1000
10102182X	1000	104281247	2000	111011597	1000	15012319	1000
101052515	2000	104291318	2000	111012537	2000	15020219	1000
101060048	1000	105025415	1000	11102001X	1000	15020219	1000
101090216	2000	105061024	1000	111023324	1000	15222319	1000
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101110645	1000	105083336	2000	11104411	1000	15222319	1000
101121812	1000	105085155	1000	111050010	2000	15252619	1000
101137513	8000	105152010	1000	11114153X	1000	152601196	1000
101160512	1000	105160953	3000	111161814	1000	15262719	1000
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101180520	1000	10523075X	3000	111204939	1000	15282419	1000
101184411	1000	106083912	5000	111218734	1000	15282419	1000
101193130	1000	106291613	1000	11122231X	1000	15282419	1000
101203208	4000	107027532	2000	111223721	1000	152921197	2000
101205040	1000	107050010	3000	111232212	1000	1739858	1000
101232533	1000	107064814	3000	111246140	1000	200193076	1000
10125101X	1000	107092328	1000	111303314	1000	201014038	3000
101270022	1000	107096019	1000	11181030	1000	201050559	1000
1013003X	2000	107130827	1000	11187046	1000	201054159	2000
10134018	1000	107160216	1000	112030711	2000	201080061	1000
10180614	1000	107181034	1000	112060010	3000	20109151X	3000
10181011	1000	107190012	1000	11206121X	1000	201100054	2000
1019046X	1000	107235023	1000	11206273	1000	20110032X	3000
10193012	1000	107250014	1000	11208501X	1000	201120032	4000
102013310	1000	107251618	4000	11214152X	1000	201130036	1000
1020161X	1000	107254364	1000	112145028	1000	201145010	1000
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308131812	1000	312207547	1000	395499001	106000	395499089	18000
308150059	1000	312216555	4000	395499002	10000	395499090	12000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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IS9319591	1000	K7925654	1000	P7028354	1000	R5655594	3000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
T12024617	1000	VCL085215	1000	VCL23032X	1000	Y2371950	1000
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Eligible Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, may collect their Share certificate(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 11 December 2018 or such other date as notified by the Company in the newspapers. Applicants being individuals who is eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which is eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to Eligible Applicants who have validly confirmed their applications using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **White Form eIPO** service at their own risk on or before Tuesday, 11 December 2018.

Eligible Applicants who have applied through **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Offer Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf at the close of business on Tuesday, 11 December 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Eligible Applicants who have applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 11 December 2018 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Eligible applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 11 December 2018 or such other date as notified by the Company in the newspapers.

Refund cheques for Eligible Applicants who have applied through **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Tuesday, 11 December 2018.

Eligible Applicants who have validly confirmed their applications and have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be dispatched to their application payment bank account in the form of e-Refund payment instructions on or before Tuesday, 11 December 2018. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be dispatched to the address as specified on the **White Form eIPO** application in the form of refund cheques on or before Tuesday, 11 December 2018 by ordinary post and at their own risk.

Refund monies (if any) for Eligible Applicants who have given **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 11 December 2018.

VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID

Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 12 December 2018, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipts will be issued for application monies received.

PUBLIC FLOAT

Immediately following completion of the Global Offering, assuming the Over-allotment Option is not exercised, the number of Shares in public hands represents 25% of the total issued share capital of the Company which satisfies the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Wednesday, 12 December 2018, dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 12 December 2018. The Offer Shares will be traded in board lots of 1000 Shares each. The stock code of the Offer Shares is 1860.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

By order of the Board
Mobvista Inc.
Duan Wei
Chairman and Executive Director

Hong Kong, 11 December 2018

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Duan Wei, Mr. Cao Xiaohuan, Mr. Xi Yuan and Mr. Fang Zikai as Executive Directors and Mr. Ying Lei, Mr. Wang Jianxin and Mr. Hu Jie as Independent Non-executive Directors.