HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mobvista Inc.
Date Submitted	7 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1860</u> Description : <u>Ordinary shares</u>									
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>						
Balance at the date of listing (12 December 2018)	10,000,000,000	0.01	100,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	10,000,000,000	0.01	100,000,000						
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	1								
Increase/(decrease)									

2. Preference Shares

Stock code :	N/A	_Descripti	ion :	<u>N/A</u>		
			prefe	o. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month _				
Increase/(decre	ase)	_				
Balance at clos	e of the mont	:h				

3. Other Classes of Shares

Stock code :	N/A	_Descripti	on :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month _				
Increase/(decre	ase)	_				
Balance at close	e of the mont	h _				

Total authorised share capital at the end of the month (US\$):

100,000,000

II. Movements in Issued Share Capital

	No. of ordir (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at the date of listing (12/12/2018)	1,518,867,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,518,867,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Optio	on Schemes o	f the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	ľ	Novement duri	ng the month		-	the month
(dd/mm/yyyy) and class of shares			.			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. ShareOption Schemeadopted on30/10/2018((
ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>2. N/A</u>						
(/ /) 						
<u>3. N/A</u>						
(/ /) shares						
(Note 1)						
		Tota	IA. (Ordina			
			·	ce shares)		
			(Ot	her class)	<u>N/A</u>	
Total funds raised du options (State currer		th from exercis	se of <u>N/A</u>			

Warrants to Issue Shares of the	e Issuer which	are to be List	ted			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal valu at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price			_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
(dd////////yyyy)) Tota	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> Other class) <u>N/A</u>	N N	-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	n are to be Liste	<u>ed)</u>	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	i i					
Stock code (if listed)		<u>.</u>			. <u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						. <u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	, /	T	otal C. (Ordina	ry shares)		_
			(Preferen	ce shares)		-
			(O)	ther class)		-

Optio	ons (other than under Share Option Schemes)		-
	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	The total number of shares underlying RSUs under the		
	Employee RSU Scheme shall not exceed 60,849,858		
	shares. Grant of 49,454,400 Restricted Share Units in		
	respect of 49,454,400 underlying shares on 1 November		
	2018 pursuant to the Employee RSU Scheme approved		
	and adopted by the Board on 27 September 2018 and		
.	amended on 19 November 2018 (Remark 1) (/ /)	Nil	Nil
.	Ordinary shares (Note 1)		
2.	The total number of shares underlying RSUs under the		
	Management RSU Scheme shall not exceed 11,150,300		
	shares. Grant of 11,150,300 Restricted Share Units in		
	respect of 11,150,300 underlying shares on 21 November		
.	2018 pursuant to the Management RSU Scheme approved		
1	and adopted by the Board on 19 November 2018 (Remark 1)		
			Nil
	Ordinary shares (Note 1)	Nil	
3.	N/A		
· ·			
	(/ /)		
.	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements	In Issued Sna	are Capitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /)		
	-		currency	 date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) _ Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) _ Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	<u>N/A</u>	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
								<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()		
					()		
								<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (<i>Note 1</i>)		3 8			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (<i>Note 1)</i>		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Class of shares issuable (<i>Note 1)</i>		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordina share (Preference share) (Other class)	s) s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

(Remark 1) For details, please refer to the section headed "Statutory and General Information - E Share Incentive Schemes" in Appendix IV to the prospectus of the Issuer dated 30 November 2018.

The shares of the Issuer were listed on the Main Board of The Stock Exchange of Hong Kong Limited on 12 December 2018.

Submitted by: _____ QIAN Cheng

Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.